MONMOUTH UNIVERSITY

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NATIONAL: AMERICAN CONSUMERS EXPECT TO BEAR COST OF CHINA TARIFFS

Nearly half say Trump policy hurts U.S. economy

West Long Branch, NJ – A year into President Donald Trump's policy of imposing extra import duties to offset a U.S. trade imbalance, public opinion on the impact of tariffs remains divided, with few seeing an economic benefit. The latest **Monmouth University Poll** also finds that a majority expects that American consumers will bear the brunt of the latest round of tariffs on Chinese goods and they are not particularly hopeful that this policy will bring the manufacture of those goods back to U.S. soil.

National public opinion is divided on the issue of imposing tariffs on products imported from other countries, with 32% saying they are generally good for the U.S. and 37% saying they are generally bad. Another 32% are not sure or say it depends. Last summer, a few months after the Trump tariff policy was launched, slightly more felt tariffs were good for the U.S. (36%) while the same number said they were bad (36%). At the opposite end of the policy spectrum, free trade agreements with other countries continue to be more popular than tariffs, with 51% saying free trade is generally good for the U.S. (similar to 52% in June 2018) and just 14% saying these agreements are bad (identical to 14% last year). Another 35% are unsure or say it depends. Four years ago when the Trans-Pacific Partnership was being negotiated, public opinion on free trade agreements was evenly divided (24% good and 26% bad), while nearly half (49%) said they were not sure.

"Trump's tariff policy has not won any converts over the past year. And now, most Americans say that they will ultimately foot the bill from a widening trade war with China," said Patrick Murray, director of the independent Monmouth University Polling Institute.

Most Americans (62%) feel that U.S. consumers will bear the brunt of paying for new tariffs on Chinese goods. Just 23% say that Chinese producers will bear more of these costs. Likewise, 62% believe it is very likely that American companies which sell goods or use materials made in China will simply

pass those costs onto domestic consumers. Another 24% say this is somewhat likely to happen and just 8% feel it is not likely. Only 24%, on the other hand, feel it is very likely that U.S. companies will bring the manufacture of these products back to the U.S. as a result of the tariffs, while 35% say this is somewhat likely to happen and 33% say it is not likely. More than 6-in-10 Americans are either very (34%) or somewhat (28%) concerned that their local economy will be hurt from a trade war with China. Just over one-third are either not too (19%) or not at all (17%) concerned about this possibility.

Regarding Trump's policy of imposing tariffs on products imported from our trading partners in general, more Americans say this hurts (47%) rather than helps (25%) the U.S. economy. Another 7% say this has no impact and 21% are unsure. This view is more negative than public opinion last year after the president first introduced his tariff plan. Last June, 40% expected the tariffs would hurt the U.S. economy and 25% said they would help, with 7% expecting no impact and 27% being unsure.

Concerning the impact of retaliatory tariffs on U.S.-made products – 50% say tariffs on U.S. goods imposed by other countries hurt our national economy and just 8% say they help. Another 11% say that tariffs imposed by our trading partners have no impact on the U.S. economy and 32% are unsure. Last June, a similar 50% expected that tariffs on U.S. goods imposed by our trading partners would hurt the U.S. economy and 7% said they would help, with 17% expecting no impact and 26% being unsure.

The poll finds some stark, but predictable, partisan differences of opinion on all these questions. For example, 55% of Democrats and 56% of independents feel that free trade agreements are generally good for the U.S. Just 40% of Republicans agree. However, 52% of Republicans say that tariffs are good for the country, while only 34% of independents and 13% of Democrats feel the same.

Just under half of Republicans (46%) say that Trump's tariffs help the U.S. economy while few (34%) believe that any reciprocal tariffs imposed by our trading partners hurt the country. Most Democrats feel that both policies *hurt* the U.S. (74% for Trump's tariffs and 68% for retaliatory tariffs) and a plurality of independents say the same (45% for Trump's tariffs and 47% for retaliatory tariffs). Just 33% of Republicans feel at least some concern that a growing trade war with China will hurt the local economy in their area, while most Democrats (86%) and independents (60%) are concerned about this.

While most Democrats (81%) and independents (62%) expect that American consumers will bear more of the costs from new tariffs on Chinese goods, Republicans are divided – 40% say U.S consumers will bear more of the costs and 40% say those costs will be borne more by Chinese producers. Republicans (39%) are somewhat more hopeful than independents (22%) and Democrats (15%) that the new tariffs are very likely to lead to the return of manufacturing jobs to the U.S. Just 13% of Republicans rule out this possibility, compared with one-third of independents (34%) and nearly half of Democrats (48%).

The *Monmouth University Poll* was conducted by telephone from May 16 to 20, 2019 with 802 adults in the United States. The question results in this release have a margin of error of +/- 3.5 percentage points. The poll was conducted by the Monmouth University Polling Institute in West Long Branch, NJ.

QUESTIONS AND RESULTS
(* Some columns may not add to 100% due to rounding.)

[*Q1-19 previously released.*]

[*QUESTIONS 20 & 21 WERE ROTATED*]
20. In general, do you think that free trade agreements with other countries are good or bad for the United States, or are you not sure?

TREND:	**May 2019**	June 2018	Nov. 2015
Good	**51%**	52%	24%
Bad	**14%**	14%	26%
Not sure	**29%**	30%	46%
(VOL) Depends	**6%**	5%	3%
(n)	**(802)**	(806)	(1,012)

21. In general, do you think that imposing tariffs on products imported from other countries is good or bad for the United States, or are you not sure?

TREND:	**May 2019**	June 2018
Good	**32%**	36%
Bad	**37%**	36%
Not sure	**23%**	23%
(VOL) Depends	**9%**	6%
(n)	**(802)**	(806)

22. Do you think Pres. Trump's decision to impose tariffs on a range of products imported from our trading partners helps or hurts the U.S. economy, does it have no impact either way, or are you not sure?

TREND:	**May 2019**	Aug. 2018*	June 2018*
Helps	**25%**	28%	25%
Hurts	**47%**	38%	40%
No impact	**7%**	4%	7%
Not sure	**21%**	29%	27%
(n)	**(802)**	(805)	(806)

[Question wording in 2018 asked whether tariffs "will help or hurt the U.S. economy."]*

23. Do you think our trading partners' decision to impose their own tariffs on American-made products helps or hurts the U.S. economy, does it have no impact either way, or are you not sure?

TREND:	**May 2019**	June 2018*
Helps	**8%**	7%
Hurts	**50%**	50%
No impact	**11%**	17%
Not sure	**32%**	26%
(n)	**(802)**	(806)

[Question wording in 2018 asked whether tariffs "will help or hurt the U.S. economy."]*

24.   Turning specifically to China, if the U.S. gets into a trade war with China, how concerned are you that this would hurt the local economy in your area – very concerned, somewhat concerned, not too concerned, or not at all concerned?

	May 2019
Very concerned	34%
Somewhat concerned	28%
Not too concerned	19%
Not at all concerned	17%
(VOL) Don't know	2%
(n)	*(802)*

25.   Who do you think will bear more of the costs of these tariffs on Chinese goods – the producers in China or American consumers?

	May 2019
Chinese producers	23%
American consumers	62%
(VOL) Both equally	8%
(VOL) Don't know	8%
(n)	*(802)*

[*QUESTIONS 26 & 27 WERE ROTATED*]

26.   As a result of these tariffs, is it very likely, somewhat likely, or not likely that American companies which sell Chinese goods or use Chinese materials in their products will just pass the higher cost onto U.S. consumers?

	May 2019
Very likely	62%
Somewhat likely	24%
Not likely	8%
(VOL) Don't know	6%
(n)	*(802)*

27.   As a result of these tariffs, is it very likely, somewhat likely, or not likely that American companies which sell Chinese goods or use Chinese materials in their products will bring back the manufacture of these products to the United States?

	May 2019
Very likely	24%
Somewhat likely	35%
Not likely	33%
(VOL) Don't know	9%
(n)	*(802)*

[*Q28-33 held for future release.*]

METHODOLOGY
The *Monmouth University Poll* was sponsored and conducted by the Monmouth University Polling Institute from May 16 to 20, 2019 with a national random sample of 802 adults age 18 and older, in English. This includes 322 contacted by a live interviewer on a landline telephone and 480 contacted by a live interviewer on a cell phone. Telephone numbers were selected through random digit dialing and landline respondents were selected with a modified Troldahl-Carter youngest adult household screen. Monmouth is responsible for all aspects of the survey design, data weighting and analysis. Final sample is weighted for region, age, education, gender and race based on US Census information. Data collection support provided by Braun Research (field) and Dynata (RDD sample). For results based on this sample, one can say with 95% confidence that the error attributable to sampling has a maximum margin of plus or minus 3.5 percentage points (unadjusted for sample design). Sampling error can be larger for sub-groups (see table below). In addition to sampling error, one should bear in mind that question wording and practical difficulties in conducting surveys can introduce error or bias into the findings of opinion polls.

DEMOGRAPHICS (weighted)
Self-Reported
25% Republican
44% Independent
31% Democrat

48% Male
52% Female

31% 18-34
33% 35-54
36% 55+

64% White
12% Black
16% Hispanic
8% Asian/Other

69% No degree
31% 4 year degree

MARGIN OF ERROR

		unweighted sample	moe (+/-)
TOTAL		802	3.5%
REGISTERED VOTER	Yes	719	3.7%
	No	83	10.8%
SELF-REPORTED	Republican	210	6.8%
PARTY ID	Independent	335	5.4%
	Democrat	246	6.3%
IDEOLOGY	Liberal	191	7.1%
	Moderate	315	5.5%
	Conservative	270	6.0%
GENDER	Male	387	5.0%
	Female	415	4.8%
AGE	18-34	165	7.6%
	35-54	292	5.7%
	55+	340	5.3%
RACE	White, non-Hispanic	554	4.2%
	Other	222	6.6%
COLLEGE GRADUATE	No degree	407	4.9%
	4 year degree	387	5.0%
WHITE COLLEGE	White, no degree	268	6.0%
	White, 4 year degree	284	5.8%
INCOME	<$50K	273	5.9%
	$50 to <100K	213	6.7%
	$100K+	251	6.2%
2016 VOTE BY	Trump 10+ pts	249	6.2%
COUNTY	Swing <10 pts	159	7.8%
	Clinton 10+ pts	394	4.9%

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		TOTAL	REGISTERED TO VOTE		PARTY ID			POLITICAL IDEOLOGY			GENDER
			Yes	No	Rep	Ind	Dem	Lib	Mod	Con	Male
20. In general, do you think that free trade agreements with other countries are good or bad for the United States, or are you not sure?	Good	51%	53%	37%	40%	56%	55%	67%	48%	46%	54%
	Bad	14%	15%	5%	17%	17%	8%	8%	14%	19%	16%
	Not sure	29%	26%	47%	36%	22%	30%	22%	30%	30%	23%
	(VOL) Depends	6%	6%	10%	7%	5%	7%	3%	9%	5%	8%

		GENDER	AGE 3-WAY			COLLEGE GRAD		RACE	
		Female	18-34	35-54	55+	No degree	4 yr degree	White non-Hisp	Hsp-Blk-Asn-Oth
20. In general, do you think that free trade agreements with other countries are good or bad for the United States, or are you not sure?	Good	49%	47%	51%	55%	46%	62%	53%	49%
	Bad	13%	12%	17%	14%	15%	12%	14%	14%
	Not sure	34%	31%	27%	29%	32%	21%	27%	31%
	(VOL) Depends	5%	11%	5%	3%	7%	5%	6%	6%

		WHITE COLLEGE DEGREE		INCOME			2016 MARGIN by COUNTY		
		White no degree	White college	<$50K	$50-100K	$100K+	Trump 10+pts	Swing <10pts	Clinton 10+pts
20. In general, do you think that free trade agreements with other countries are good or bad for the United States, or are you not sure?	Good	49%	61%	43%	56%	63%	44%	49%	57%
	Bad	15%	11%	16%	15%	11%	16%	12%	13%
	Not sure	29%	23%	34%	21%	24%	32%	34%	24%
	(VOL) Depends	6%	5%	6%	8%	3%	8%	5%	5%

		TOTAL	REGISTERED TO VOTE		PARTY ID			POLITICAL IDEOLOGY			GENDER
			Yes	No	Rep	Ind	Dem	Lib	Mod	Con	Male
21. In general, do you think that imposing tariffs on products imported from other countries is good or bad for the United States, or are you not sure?	Good	32%	34%	18%	52%	34%	13%	12%	30%	48%	40%
	Bad	37%	39%	21%	16%	34%	57%	63%	37%	20%	33%
	Not sure	23%	19%	53%	20%	24%	22%	20%	24%	22%	17%
	(VOL) Depends	9%	9%	7%	11%	8%	8%	4%	10%	10%	10%

		GENDER	AGE 3-WAY			COLLEGE GRAD		RACE	
		Female	18-34	35-54	55+	No degree	4 yr degree	White non-Hisp	Hsp-Blk-Asn-Oth
21. In general, do you think that imposing tariffs on products imported from other countries is good or bad for the United States, or are you not sure?	Good	24%	25%	34%	37%	34%	28%	37%	21%
	Bad	40%	41%	41%	29%	34%	43%	31%	47%
	Not sure	28%	24%	18%	26%	24%	20%	23%	23%
	(VOL) Depends	8%	10%	8%	8%	9%	9%	8%	10%

		WHITE COLLEGE DEGREE		INCOME			2016 MARGIN by COUNTY		
		White no degree	White college	<$50K	$50-100K	$100K+	Trump 10+pts	Swing <10pts	Clinton 10+pts
21. In general, do you think that imposing tariffs on products imported from other countries is good or bad for the United States, or are you not sure?	Good	41%	29%	28%	33%	40%	35%	34%	28%
	Bad	25%	43%	38%	37%	39%	29%	35%	43%
	Not sure	25%	20%	29%	20%	12%	28%	23%	20%
	(VOL) Depends	9%	7%	5%	10%	9%	8%	9%	9%

		TOTAL	REGISTERED TO VOTE		PARTY ID			POLITICAL IDEOLOGY			GENDER
			Yes	No	Rep	Ind	Dem	Lib	Mod	Con	Male
22. Do you think President Trumps decision to impose tariffs on a range of products imported from our trading partners helps or hurts the U.S. economy, does it have no impact either way, or are you not sure?	Helps	25%	26%	15%	46%	27%	4%	6%	21%	43%	30%
	Hurts	47%	49%	34%	19%	45%	74%	72%	52%	24%	41%
	No impact	7%	7%	8%	12%	9%	2%	4%	6%	10%	9%
	Not sure	21%	18%	43%	23%	19%	21%	17%	21%	22%	20%

		GENDER	AGE 3-WAY			COLLEGE GRAD		RACE		WHITE COLLEGE DEGREE
		Female	18-34	35-54	55+	No degree	4 yr degree	White non-Hisp	Hsp-Blk-Asn-Oth	White no degree
22. Do you think President Trumps decision to impose tariffs on a range of products imported from our trading partners helps or hurts the U.S. economy, does it have no impact either way, or are you not sure?	Helps	20%	23%	26%	24%	25%	23%	28%	19%	31%
	Hurts	52%	45%	51%	44%	43%	56%	41%	57%	35%
	No impact	6%	6%	8%	8%	9%	3%	8%	6%	10%
	Not sure	23%	26%	15%	24%	23%	18%	23%	19%	24%

		WHITE COLLEGE DEGREE	INCOME			2016 MARGIN by COUNTY		
		White college	<$50K	$50-100K	$100K+	Trump 10+pts	Swing <10pts	Clinton 10+pts
22. Do you think President Trumps decision to impose tariffs on a range of products imported from our trading partners helps or hurts the U.S. economy, does it have no impact either way, or are you not sure?	Helps	23%	22%	23%	29%	33%	24%	19%
	Hurts	54%	45%	47%	55%	37%	42%	56%
	No impact	3%	7%	8%	3%	6%	11%	7%
	Not sure	20%	26%	22%	12%	24%	23%	19%

		TOTAL	REGISTERED TO VOTE		PARTY ID			POLITICAL IDEOLOGY			GENDER
			Yes	No	Rep	Ind	Dem	Lib	Mod	Con	Male
23. Do you think our trading partners decision to impose their own tariffs on American-made products helps or hurts the U.S. economy, does it have no impact either way, or are you not sure?	Helps	8%	8%	7%	14%	7%	5%	3%	7%	12%	10%
	Hurts	50%	52%	32%	34%	47%	68%	69%	54%	36%	47%
	No impact	11%	11%	6%	15%	13%	4%	4%	10%	16%	14%
	Not sure	32%	28%	55%	36%	34%	24%	25%	28%	36%	29%

		GENDER	AGE 3-WAY			COLLEGE GRAD		RACE		WHITE COLLEGE DEGREE
		Female	18-34	35-54	55+	No degree	4 yr degree	White non-Hisp	Hsp-Blk-Asn-Oth	White no degree
23. Do you think our trading partners decision to impose their own tariffs on American-made products helps or hurts the U.S. economy, does it have no impact either way, or are you not sure?	Helps	7%	7%	9%	8%	8%	7%	8%	8%	9%
	Hurts	52%	43%	54%	51%	43%	64%	48%	52%	40%
	No impact	7%	10%	13%	9%	11%	9%	13%	6%	14%
	Not sure	34%	39%	25%	32%	37%	20%	30%	34%	37%

		WHITE COLLEGE DEGREE	INCOME			2016 MARGIN by COUNTY		
		White college	<$50K	$50-100K	$100K+	Trump 10+pts	Swing <10pts	Clinton 10+pts
23. Do you think our trading partners decision to impose their own tariffs on American-made products helps or hurts the U.S. economy, does it have no impact either way, or are you not sure?	Helps	5%	11%	5%	7%	8%	8%	9%
	Hurts	64%	45%	52%	61%	44%	45%	56%
	No impact	11%	10%	10%	11%	14%	10%	9%
	Not sure	19%	34%	32%	21%	35%	37%	27%

		TOTAL	REGISTERED TO VOTE		PARTY ID			POLITICAL IDEOLOGY		
			Yes	No	Rep	Ind	Dem	Lib	Mod	Con
24. If the U.S. gets into a trade war with China, how concerned are you that this would hurt the local economy in your area – very concerned, somewhat concerned, not too concerned, or not at all concerned?	Very concerned	34%	34%	30%	14%	28%	58%	41%	39%	24%
	Somewhat concerned	28%	26%	36%	19%	32%	28%	42%	24%	24%
	Not too concerned	19%	20%	13%	29%	20%	10%	13%	21%	22%
	Not at all concerned	17%	17%	17%	37%	16%	4%	4%	14%	29%
	[VOL] Dont know	2%	2%	3%	1%	3%	1%	0%	2%	2%

		GENDER		AGE 3-WAY			COLLEGE GRAD		RACE
		Male	Female	18-34	35-54	55+	No degree	4 yr degree	White non-Hisp
24. If the U.S. gets into a trade war with China, how concerned are you that this would hurt the local economy in your area – very concerned, somewhat concerned, not too concerned, or not at all concerned?	Very concerned	28%	40%	30%	33%	38%	35%	33%	26%
	Somewhat concerned	28%	28%	34%	28%	22%	26%	31%	29%
	Not too concerned	19%	19%	20%	17%	20%	18%	21%	22%
	Not at all concerned	24%	11%	14%	21%	17%	19%	14%	22%
	[VOL] Dont know	1%	3%	3%	1%	2%	2%	2%	1%

		RACE	WHITE COLLEGE DEGREE		INCOME			2016 MARGIN by COUNTY
		Hsp-Blk-Asn-Oth	White no degree	White college	<$50K	$50-100K	$100K+	Trump 10+pts
24. If the U.S. gets into a trade war with China, how concerned are you that this would hurt the local economy in your area – very concerned, somewhat concerned, not too concerned, or not at all concerned?	Very concerned	47%	25%	28%	39%	33%	28%	31%
	Somewhat concerned	26%	25%	34%	27%	27%	30%	22%
	Not too concerned	16%	22%	21%	17%	16%	23%	20%
	Not at all concerned	7%	26%	15%	14%	24%	18%	25%
	[VOL] Dont know	3%	2%	1%	2%	1%	2%	2%

		2016 MARGIN by COUNTY	
		Swing <10pts	Clinton 10+pts
24. If the U.S. gets into a trade war with China, how concerned are you that this would hurt the local economy in your area – very concerned, somewhat concerned, not too concerned, or not at all concerned?	Very concerned	32%	37%
	Somewhat concerned	29%	31%
	Not too concerned	21%	18%
	Not at all concerned	16%	13%
	[VOL] Dont know	2%	2%

		TOTAL	REGISTERED TO VOTE		PARTY ID			POLITICAL IDEOLOGY			GENDER
			Yes	No	Rep	Ind	Dem	Lib	Mod	Con	Male
25. Who do you think will bear more of the costs of these tariffs on Chinese goods - the producers in China or American consumers?	Chinese producers	23%	23%	20%	40%	22%	10%	11%	22%	32%	26%
	American consumers	62%	63%	59%	40%	62%	81%	80%	63%	50%	57%
	(VOL) Both equally	8%	8%	8%	11%	8%	4%	4%	10%	8%	10%
	[VOL] Dont know	8%	7%	14%	9%	8%	5%	5%	5%	10%	7%

		GENDER	AGE 3-WAY			COLLEGE GRAD		RACE	
		Female	18-34	35-54	55+	No degree	4 yr degree	White non-Hisp	Hsp-Blk-Asn-Oth
25. Who do you think will bear more of the costs of these tariffs on Chinese goods - the producers in China or American consumers?	Chinese producers	19%	25%	20%	23%	24%	21%	26%	17%
	American consumers	67%	61%	65%	61%	61%	65%	58%	69%
	(VOL) Both equally	5%	7%	8%	7%	7%	9%	9%	5%
	[VOL] Dont know	8%	8%	6%	9%	9%	5%	7%	9%

		WHITE COLLEGE DEGREE		INCOME			2016 MARGIN by COUNTY		
		White no degree	White college	<$50K	$50-100K	$100K+	Trump 10+pts	Swing <10pts	Clinton 10+pts
25. Who do you think will bear more of the costs of these tariffs on Chinese goods - the producers in China or American consumers?	Chinese producers	29%	20%	20%	28%	20%	30%	23%	17%
	American consumers	55%	66%	65%	59%	65%	55%	63%	67%
	(VOL) Both equally	9%	8%	6%	8%	9%	7%	7%	8%
	[VOL] Dont know	8%	5%	8%	6%	6%	8%	7%	7%

		TOTAL	REGISTERED TO VOTE		PARTY ID			POLITICAL IDEOLOGY			GENDER
			Yes	No	Rep	Ind	Dem	Lib	Mod	Con	Male
26. As a result of these tariffs, is it very likely, somewhat likely, or not likely that American companies which sell Chinese goods or use Chinese materials in their products will just pass the higher cost onto U.S. consumers?	Very likely	62%	62%	56%	44%	64%	72%	71%	68%	47%	59%
	Somewhat likely	24%	25%	22%	35%	23%	19%	21%	19%	35%	26%
	Not likely	8%	8%	7%	14%	8%	2%	2%	8%	11%	9%
	[VOL] Dont know	6%	5%	14%	6%	5%	6%	6%	5%	6%	6%

		GENDER	AGE 3-WAY			COLLEGE GRAD		RACE	
		Female	18-34	35-54	55+	No degree	4 yr degree	White non-Hisp	Hsp-Blk-Asn-Oth
26. As a result of these tariffs, is it very likely, somewhat likely, or not likely that American companies which sell Chinese goods or use Chinese materials in their products will just pass the higher cost onto U.S. consumers?	Very likely	64%	55%	67%	63%	60%	65%	59%	65%
	Somewhat likely	23%	26%	24%	23%	25%	24%	28%	19%
	Not likely	6%	12%	6%	6%	9%	5%	8%	8%
	[VOL] Dont know	7%	7%	3%	8%	6%	5%	5%	7%

		WHITE COLLEGE DEGREE		INCOME			2016 MARGIN by COUNTY		
		White no degree	White college	<$50K	$50-100K	$100K+	Trump 10+pts	Swing <10pts	Clinton 10+pts
26. As a result of these tariffs, is it very likely, somewhat likely, or not likely that American companies which sell Chinese goods or use Chinese materials in their products will just pass the higher cost onto U.S. consumers?	Very likely	56%	65%	62%	63%	65%	58%	59%	65%
	Somewhat likely	29%	25%	24%	28%	25%	30%	25%	21%
	Not likely	10%	5%	6%	8%	7%	9%	10%	6%
	[VOL] Dont know	5%	5%	8%	1%	3%	4%	6%	8%

		TOTAL	REGISTERED TO VOTE		PARTY ID			POLITICAL IDEOLOGY			GENDER
			Yes	No	Rep	Ind	Dem	Lib	Mod	Con	Male
27. As a result of these tariffs, is it very likely, somewhat likely, or not likely that American companies which sell Chinese goods or use Chinese materials in their products will bring back the manufacture of these products to the United States?	Very likely	24%	24%	23%	39%	22%	15%	16%	20%	35%	28%
	Somewhat likely	35%	35%	35%	41%	36%	28%	29%	35%	40%	33%
	Not likely	33%	34%	22%	13%	34%	48%	47%	37%	18%	33%
	[VOL] Dont know	9%	7%	20%	7%	8%	9%	9%	9%	6%	6%

		GENDER	AGE 3-WAY			COLLEGE GRAD		RACE	
		Female	18-34	35-54	55+	No degree	4 yr degree	White non-Hisp	Hsp-Blk-Asn-Oth
27. As a result of these tariffs, is it very likely, somewhat likely, or not likely that American companies which sell Chinese goods or use Chinese materials in their products will bring back the manufacture of these products to the United States?	Very likely	21%	20%	26%	27%	27%	18%	25%	24%
	Somewhat likely	36%	39%	29%	36%	37%	30%	36%	33%
	Not likely	32%	33%	37%	28%	28%	44%	31%	34%
	[VOL] Dont know	11%	8%	8%	9%	8%	8%	8%	9%

		WHITE COLLEGE DEGREE		INCOME			2016 MARGIN by COUNTY		
		White no degree	White college	<$50K	$50-100K	$100K+	Trump 10+pts	Swing <10pts	Clinton 10+pts
27. As a result of these tariffs, is it very likely, somewhat likely, or not likely that American companies which sell Chinese goods or use Chinese materials in their products will bring back the manufacture of these products to the United States?	Very likely	29%	17%	26%	21%	24%	30%	27%	19%
	Somewhat likely	39%	30%	36%	38%	31%	35%	39%	33%
	Not likely	24%	45%	28%	37%	37%	29%	26%	38%
	[VOL] Dont know	8%	9%	9%	4%	8%	7%	8%	10%