

1. Global Recession

Slowing economic growth and significant COVID and war-related dislocation. How will businesses navigate a global downturn?



2. Great Power Friction

Great power brinksmanship and gray-zone conflict in a multi-polar world. How will businesses adjust to China-US and Russia-West tension?



3. Pandemic Aftershocks

Nations and societies grapple with economic, workforce, and social dislocation after the pandemic. How will businesses operate in this new normal?



4. Resilience

Nations, businesses, communities, and people learning to build more resilience into everything. After significant turbulence how are businesses building resilient, as opposed to efficient, systems?



5. GeoTech Politics

Nations and blocs seeking to promote their technology and reduce the use of an adversary's tech. How will multinational businesses navigate an increasingly complex technology landscape.



6. Green Economy Boom

Significant consumer demand for sustainability and dramatic investment in green technologies. How will businesses compete and win in a green economy?



7. Supply Chain + Reshoring

Post-COVID businesses are working to make their supply chains more resilient, shortening them, and increasingly reshoring. How will businesses reduce supply chain risk?





8. East Asian Economic Turbulence

China is struggling to increase its domestic economic growth and stabilize the real estate sector as its population ages. How will Chinese economic turbulence ripple through the global economy?



9. Political Polarization

Less common ground and more ideological polarization in the post-broadcast era. How will businesses navigate this polarization and appeal to a wide spectrum of consumers?



10. Empty Cradle

Birth rates are dropping precipitously across the world, challenging medical systems and national budgets? How will businesses adapt to an aging market with fewer young consumers and a smaller labor pool?



11. New Work

The pandemic severed the geographic link between brainpower and the office? How will businesses and society adjust to the new class of knowmads?



12. Mental Health

The pandemic drove a wave of mental health concerns and drove awareness of the issue. How will businesses address employee mental health challenges?



13. Protest

The young and marginalized will increase protest across a range of issues. How will businesses respond when pressured for comment?



14. Climate Activism

Younger generations are much more likely to view carbon and climate as an emergency. **How will businesses respond?**



15. Food Security

Many nation states will work to secure their food supply against shortfall and disruption. **How will agribusiness adjust to the geopolitics of food?**



16. Energy Security

The war in Ukraine has heightened focus on secure energy supply. How will businesses manage energy supply shocks and disruption?



17. Localism

Reaction against the disruptive aspects of globalization. How do global enterprises adjust to resurgent localism?



18. Information Wars & Deepfakes

Deepfakes are becoming alarmingly more sophisticated. How will businesses avoid becoming victims of information war?



19. Space Economy

The space economy continues to boom. Who will create the dominant companies in this next frontier?



20. Mineral Nationalism

Nations are scrambling to secure strategic minerals for defense and their industrial base. How will the mining and industrial sectors adjust?

